

WORKSHEET B
Calculation of Adjusted Investor Equity
In the Low-Income Building(s)
Code Section 42(h)(6)(F)(i)(II)

“Adjusted investor equity” means, with respect to each calendar year, the aggregate amount of cash that taxpayers invested with respect to the low-income buildings, increased by the applicable cost of living adjustment. An amount may be taken into account as an investment in a low-income building only to the extent there was an obligation to invest such amount as of the beginning of the credit period and to the extent such amount is reflected in the adjusted basis of the building. Amounts should be included in this Worksheet B only if they satisfy the above requirements.

1. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

2. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

3. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

4. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

5. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

6. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

7. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____ %)	\$	-
Subtotal (ii) plus (iii)	\$	-

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8. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

9. 199__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

10. 20__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

11. 20__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

12. 20__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

13. 20__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

14. 20__ Adjusted Investor Equity

(i) Investor: _____		
(ii) Investment Amount	\$	-
(iii) Cost of Living Adjustment (____%)	\$	-
Subtotal (ii) plus (iii)	\$	-

Total Adjusted Investor Equity: [Sum of 1-14 subtotals above] \$ -